

Fill in this information to identify the case:Debtor name **PointClear Solutions, Inc.**United States Bankruptcy Court for the: **NORTHERN DISTRICT OF ALABAMA**Case number (if known) **18-83286-11**☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**☐ No. Go to Part 2.☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. **Progress Bank****Asset Account****4500****\$582.07****4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$582.07**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**☐ No. Go to Part 3.☒ Yes Fill in the information below.**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1. **Security Deposits****\$73,419.21****8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1. **Prepaid taxes****\$22,718.00**

Debtor PointClear Solutions, Inc.
Name

Case number (if known) 18-83286-11

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$96,137.21

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

☐ No. Go to Part 4.

☒ Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less:	<u>156,959.37</u>	-	<u>0.00</u>	=	<u>\$156,959.37</u>
	face amount		doubtful or uncollectible accounts		

11a. 90 days old or less:	<u>25,052.93</u>	-	<u>0.00</u>	=	<u>\$25,052.93</u>
	face amount		doubtful or uncollectible accounts		

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$182,012.30

Part 4: Investments

13. Does the debtor own any investments?

☒ No. Go to Part 5.

☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

☒ No. Go to Part 6.

☐ Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

☒ No. Go to Part 7.

☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

☐ No. Go to Part 8.

☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture office chairs, coffee tables, refrigerators, workstation chairs, benching workstations, private office units, conference room furniture/chairs	<u>\$129,213.00</u>	<u>Tax records</u>	<u>\$129,213.00</u>

Debtor PointClear Solutions, Inc.
Name

Case number (If known) 18-83286-11

40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software Apple iPads, Motorola tablets, Samsung monitors, keyboards, MacBook Pros, Microsoft Surfaces, Dell UltraSharp, Mac Mini, Google glasses, MacBook Airt, IP phone & equipment, tv	\$42,710.00	Tax records	\$42,710.00

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43.	Total of Part 7. Add lines 39 through 42. Copy the total to line 86.	\$171,923.00
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44. **Is a depreciation schedule available for any of the property listed in Part 7?**
☒ No
☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**
☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☒ No. Go to Part 9.
☐ Yes Fill in the information below.

Part 9: Real property

54. **Does the debtor own or lease any real property?**

- ☒ No. Go to Part 10.
☐ Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets			
61.	Internet domain names and websites pointclearsolutions.com worryfreelabs.com	\$1,500,000.00		Unknown

62. **Licenses, franchises, and royalties**

63. **Customer lists, mailing lists, or other compilations**

Debtor PointClear Solutions, Inc.
Name

Case number (if known) 18-83286-11

64. Other intangibles, or intellectual property

65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107?

☒ No

☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

☒ No

☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

☒ No

☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.

☒ Yes Fill in the information below.

Current value of
debtor's interest

71. Notes receivable

Description (include name of obligor)

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

73. Interests in insurance policies or annuities

Key Man Life Insurance on David Karabinos - term life
policy

\$0.00

74. Causes of action against third parties (whether or not a lawsuit
has been filed)

75. Other contingent and unliquidated claims or causes of action of
every nature, including counterclaims of the debtor and rights to
set off claims

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed Examples: Season tickets,
country club membership

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

☒ No

☐ Yes

Debtor **PointClear Solutions, Inc.**
Name

Case number (if known) **18-83286-11**

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$582.07</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$96,137.21</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$182,012.30</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$171,923.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<div><u>\$0.00</u></div>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<div><u>\$450,654.58</u></div>	+ 91b. <div><u>\$0.00</u></div>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<div><u>\$450,654.58</u></div>

Fill in this information to identify the case:Debtor name PointClear Solutions, Inc.United States Bankruptcy Court for the: NORTHERN DISTRICT OF ALABAMACase number (if known) 18-83286-11☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.1 Progress Bank Creditor's Name 201 Williams Avenue Huntsville, AL 35801 Creditor's mailing address jbuchanan@myprogressbank.com Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien Describe the lien Revolving Line of Credit Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,193,272.00 \$0.00

2.2 Progress Bank Creditor's Name 201 Williams Avenue Huntsville, AL 35801 Creditor's mailing address jbuchanan@myprogressbank.com Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien Describe the lien Term Loan Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply	\$1,570,303.45 \$0.00
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Debtor **PointClear Solutions, Inc.**
Name

Case number (if know) **18-83286-11**

- ☒ No
☐ Yes. Specify each creditor,
including this creditor and its relative
priority.
- ☐ Contingent
☐ Unliquidated
☐ Disputed

2.3 Progress Bank

Creditor's Name

**201 Williams Avenue
Huntsville, AL 35801**

Creditor's mailing address

**jbuchanan@myprogressba
nk.com**

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an
interest in the same property?

- ☒ No
☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

Describe debtor's property that is subject to a lien

\$15,370.40

\$0.00

Describe the lien

Non-Purchase Money Security

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:
Check all that apply

- ☐ Contingent
☐ Unliquidated
☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$2,778,945.8
5

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did
you enter the related creditor?

Last 4 digits of
account number for
this entity

Fill in this information to identify the case:Debtor name PointClear Solutions, Inc.United States Bankruptcy Court for the: NORTHERN DISTRICT OF ALABAMACase number (if known) 18-83286-11☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address Alabama Department of Revenue Withholding Tax Section PO Box 327483 Montgomery, AL 36132-7483	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$9,312.17
	Date or dates debt was incurred	Basis for the claim: Withholding Tax	\$9,312.17
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		
2.2	Priority creditor's name and mailing address Charles D. McCormick 2972 County Road 107 Bremen, AL 35033	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$12,850.00
	Date or dates debt was incurred 5/15/18 - 6/15/18	Basis for the claim: Deferred Compensation	\$12,850.00
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		

Debtor **PointClear Solutions, Inc.**
Name

Case number (if known)

18-83286-11

2.3 Priority creditor's name and mailing address
Christopher J. Karabinos
1020 Fairway Estates NW
Brookhaven, GA 30319

As of the petition filing date, the claim is:
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

\$3,924.92 **\$3,924.92**

Date or dates debt was incurred
5/15/18

Basis for the claim:
Deferred Compensation

Last 4 digits of account number

Is the claim subject to offset?

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (4)

☒ No

☐ Yes

2.4 Priority creditor's name and mailing address
David K. Karabinos
22 Asbury Rd
Huntsville, AL 35801

As of the petition filing date, the claim is:
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

\$12,850.00 **\$12,850.00**

Date or dates debt was incurred
9/28/18 - 10/15/18

Basis for the claim:
Deferred Compensation

Last 4 digits of account number

Is the claim subject to offset?

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (4)

☒ No

☐ Yes

2.5 Priority creditor's name and mailing address
Georgia Department of Revenue
Taxpayer Services Div
PO Box 105499
Atlanta, GA 30348

As of the petition filing date, the claim is:
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

\$1,213.11 **\$1,213.11**

Date or dates debt was incurred

Basis for the claim:
Withholding Tax

Last 4 digits of account number

Is the claim subject to offset?

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)

☒ No

☐ Yes

2.6 Priority creditor's name and mailing address
Internal Revenue Service
Centralized Insolvency Operations
PO Box 7346
Philadelphia, PA 19101

As of the petition filing date, the claim is:
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

\$174,168.99 **\$174,168.99**

Date or dates debt was incurred

Basis for the claim:
Withholding Tax

Last 4 digits of account number

Is the claim subject to offset?

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)

☒ No

☐ Yes

Debtor **PointClear Solutions, Inc.**
Name

Case number (if known)

18-83286-11

2.7 Priority creditor's name and mailing address
State of California
EDD
PO Box 826215 MIC 3A
Sacramento, CA 94230

As of the petition filing date, the claim is:
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

\$5,996.18 **\$5,996.18**

Date or dates debt was incurred

Basis for the claim:
Withholding Tax

Last 4 digits of account number

Is the claim subject to offset?

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)

☒ No
☐ Yes

2.8 Priority creditor's name and mailing address
State of Illinois
IDES
PO Box 19300
Springfield, IL 62794

As of the petition filing date, the claim is:
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

\$2,492.37 **\$2,492.37**

Date or dates debt was incurred

Basis for the claim:
Withholding Tax

Last 4 digits of account number

Is the claim subject to offset?

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)

☒ No
☐ Yes

2.9 Priority creditor's name and mailing address
State of New York
NYC Department of Finance
PO Box 3933
New York, NY 10008-3933

As of the petition filing date, the claim is:
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

\$1,525.00 **\$1,525.00**

Date or dates debt was incurred

Basis for the claim:
Withholding Tax

Last 4 digits of account number

Is the claim subject to offset?

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)

☒ No
☐ Yes

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1 Nonpriority creditor's name and mailing address
5421 Equities, LLC
c/o Olmstead Properties Inc.
575 Eighth AVE, STE 2400
New York, NY 10018

As of the petition filing date, the claim is: *Check all that apply.*
☐ Contingent
☐ Unliquidated
☐ Disputed

\$14,515.23

Date(s) debt was incurred

Basis for the claim: **NYC Office Lease**

Last 4 digits of account number

Is the claim subject to offset? ☒ No ☐ Yes

3.2 Nonpriority creditor's name and mailing address
6th Man Movers
309 Hermitage Ave
Nashville, TN 37210

As of the petition filing date, the claim is: *Check all that apply.*
☐ Contingent
☐ Unliquidated
☐ Disputed

\$3,570.00

Date(s) debt was incurred

Basis for the claim:

Last 4 digits of account number

Is the claim subject to offset? ☒ No ☐ Yes

Debtor **PointClear Solutions, Inc.**
Name

Case number (if known) **18-83286-11**

3.3	Nonpriority creditor's name and mailing address Atlanta Office Technologies TIAA Commercial Finance, Inc. PO Box 911608 Denver, CO 80291 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Office copier/printer lease</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,790.70
3.4	Nonpriority creditor's name and mailing address Charles D. McCormick 2972 County Road 107 Bremen, AL 35033 Date(s) debt was incurred <u>6/15/17 - 5/15/18</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Employee Deferred Compensation</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$94,725.33
3.5	Nonpriority creditor's name and mailing address Christopher J. Karabinos 1020 Fairway Estates NW Brookhaven, GA 30319 Date(s) debt was incurred <u>2/28/18 - 5/15/18</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Deferred Compensation</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$30,899.98
3.6	Nonpriority creditor's name and mailing address David K. Karabinos 22 Asbury Rd Huntsville, AL 35801 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$393,973.64
3.7	Nonpriority creditor's name and mailing address David K. Karabinos 22 Asbury Rd Huntsville, AL 35801 Date(s) debt was incurred <u>6/15/17 - 9/28/18</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Deferred Compensation</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$195,352.87
3.8	Nonpriority creditor's name and mailing address David K. Karabinos 22 Asbury Rd Huntsville, AL 35801 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Guarantor Deferred Interest Payments</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$189,840.42
3.9	Nonpriority creditor's name and mailing address Derek Dean 3012 Piper Way Hoover, AL 35244 Date(s) debt was incurred <u>4/30/17 - 12/31/17</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Deferred Compensation</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,511.76

Debtor **PointClear Solutions, Inc.**

Name

Case number (if known)

18-83286-11

3.10	Nonpriority creditor's name and mailing address Gateway Poplar, Inc. Brentwood Commons File #54948 Los Angeles, CA 90074-4948 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Nashville Office Lease</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$80,160.89
3.11	Nonpriority creditor's name and mailing address Jared B. Lisenby 2865 North Hills Dr. NE Atlanta, GA 30305 Date(s) debt was incurred <u>5/31/17 - 12/15/17</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Deferred Compensation</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$26,535.33
3.12	Nonpriority creditor's name and mailing address Michael Green 445 Abbeywood Dr. Roswell, GA 30075 Date(s) debt was incurred <u>6/30/17 - 12/31/17</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Deferred Compensation</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$14,012.23
3.13	Nonpriority creditor's name and mailing address Michael S. Atkins 5628 Cedar Rock Dr Nashville, TN 37211 Date(s) debt was incurred <u>4/30/17 - 4/30/18</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Deferred Compensation</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$24,047.35
3.14	Nonpriority creditor's name and mailing address Neal C. Evans 3703 Dunbarton Dr. Birmingham, AL 35223 Date(s) debt was incurred <u>6/15/17 - 10/31/17</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Deferred Compensation</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$29,058.01
3.15	Nonpriority creditor's name and mailing address Proximity PO Box 759331 Baltimore, MD 21275 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Offshore Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$39,604.40
3.16	Nonpriority creditor's name and mailing address Shawn Ewing 1708 Lillian St. Nashville, TN 37206 Date(s) debt was incurred <u>4/30/17 - 4/30/18</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Deferred Compensation</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$19,999.53

Debtor **PointClear Solutions, Inc.**
Name

Case number (if known) **18-83286-11**

3.17 Nonpriority creditor's name and mailing address
Shawn Farrar
450 W 3rd St.
Elmhurst, IL 60126
Date(s) debt was incurred 4/30/17 - 12/31/17
Last 4 digits of account number _

As of the petition filing date, the claim is: Check all that apply.

\$2,039.03

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Deferred Compensation

Is the claim subject to offset? ☒ No ☐ Yes

3.18 Nonpriority creditor's name and mailing address
Thadd Selden
6017 Holstein Way
Sacramento, CA 95822
Date(s) debt was incurred 4/30/17 - 12/31/17
Last 4 digits of account number _

As of the petition filing date, the claim is: Check all that apply.

\$4,511.76

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Deferred Compensation

Is the claim subject to offset? ☒ No ☐ Yes

3.19 Nonpriority creditor's name and mailing address
Thomas A. White
414 Endfinger Lane
Talladega, AL 35160
Date(s) debt was incurred 4/30/17 - 4/30/18
Last 4 digits of account number _

As of the petition filing date, the claim is: Check all that apply.

\$24,567.92

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Deferred Compensation

Is the claim subject to offset? ☒ No ☐ Yes

3.20 Nonpriority creditor's name and mailing address
Tiffani Collins
1047 Valley Crest Dr
Birmingham, AL 35226
Date(s) debt was incurred 4/30/17 - 12/31/17
Last 4 digits of account number _

As of the petition filing date, the claim is: Check all that apply.

\$2,066.06

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Deferred Compensation

Is the claim subject to offset? ☒ No ☐ Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the
related creditor (if any) listed?

Last 4 digits of
account number, if
any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 224,332.74
5b. +	\$ 1,195,782.44
5c.	\$ 1,420,115.18

Fill in this information to identify the case:Debtor name **PointClear Solutions, Inc.**United States Bankruptcy Court for the: **NORTHERN DISTRICT OF ALABAMA**Case number (if known) **18-83286-11**☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B). *Property***2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest **NYC Office Lease**State the term remaining **5/31/2019**

List the contract number of any government contract

**5421 Equities, LLC
c/o Olmstead Properties Inc.
575 Eighth AVE, STE 2400
New York, NY 10018****2.2.** State what the contract or lease is for and the nature of the debtor's interest **Office Copier/Printer Lease**State the term remaining **2/16/2020**

List the contract number of any government contract

**Atlanta Office Technologies
TIAA Commercial Finance, Inc.
PO Box 911608
Denver, CO 80291****2.3.** State what the contract or lease is for and the nature of the debtor's interest **Nashville Office Lease**State the term remaining **9/30/2025**

List the contract number of any government contract

**Gateway Poplar, Inc.
Brentwood Commons
File #54948
Los Angeles, CA 90074-4948**

Fill in this information to identify the case:Debtor name PointClear Solutions, Inc.United States Bankruptcy Court for the: NORTHERN DISTRICT OF ALABAMACase number (if known) 18-83286-11☐ Check if this is an amended filing**Official Form 206H
Schedule H: Your Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor**Column 2: Creditor***Name****Mailing Address****Name***Check all schedules that apply:***2.1 Karabinos Living Trust****Progress Bank**☐ D _____
☐ E/F _____
☐ G _____

**United States Bankruptcy Court
Northern District of Alabama**

In re PointClear Solutions, Inc.

Debtor(s)

Case No. 18-83286-11

Chapter 11

BUSINESS INCOME AND EXPENSES

FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY INCLUDE information directly related to the business operation.)

PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:

1. Gross Income For 12 Months Prior to Filing: \$ 6,640,740.97

PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME:

2. Gross Monthly Income \$ 352,206.00

PART C - ESTIMATED FUTURE MONTHLY EXPENSES:

3. Net Employee Payroll (Other Than Debtor) \$ 153,800.00

4. Payroll Taxes 43,000.00

5. Unemployment Taxes 0.00

6. Worker's Compensation 0.00

7. Other Taxes 4,000.00

8. Inventory Purchases (Including raw materials) 0.00

9. Purchase of Feed/Fertilizer/Seed/Spray 0.00

10. Rent (Other than debtor's principal residence) 7,500.00

11. Utilities 0.00

12. Office Expenses and Supplies 1,500.00

13. Repairs and Maintenance 7,780.00

14. Vehicle Expenses 0.00

15. Travel and Entertainment 0.00

16. Equipment Rental and Leases 0.00

17. Legal/Accounting/Other Professional Fees 4,850.00

18. Insurance 16,263.00

19. Employee Benefits (e.g., pension, medical, etc.) 3,250.00

20. Payments to Be Made Directly By Debtor to Secured Creditors For Pre-Petition Business Debts (Specify):

DESCRIPTION

TOTAL

21. Other (Specify):

DESCRIPTION

TOTAL

Marketing

1,000.00

Child Support

1,566.00

HR

500.00

22. Total Monthly Expenses (Add items 3-21) \$ 245,009.00

PART D - ESTIMATED AVERAGE NET MONTHLY INCOME:

23. AVERAGE NET MONTHLY INCOME (Subtract item 22 from item 2) \$ 107,197.00